

34/LEGAL/SE/2016/GBSL

December 27, 2016

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Security Code : GUFICBIO

To,
Listing Department,
Bombay Stock Exchange Limited,
Phiroze Jeejabhoy Towers, Dalal Street,
Mumbai – 400001
Security Code : 509079

Dear Sir/Madam,

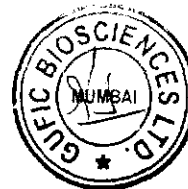
Sub.: Amalgamation of M/s. Gufic Stridden Bio-Pharma Private Limited with M/s. Gufic Biosciences Limited and their respective shareholders and creditors under Section 391-394 of the Companies Act, 1956 and other applicable provisions of the Companies act, 2013

RE : Application under Regulations 11, 28 and 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and SEBI Circular No. CIR/CFD/CMD/16/2015 dated November 30, 2015

Pursuant to Section 394-396 of the Companies Act, 1956 and other applicable provisions of the Companies Act, 2013 read with the rules thereunder and Regulation 37 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company at its Meeting held on November 24, 2016, approved the Draft Scheme of Amalgamation of M/s. Gufic Stridden Bio-Pharma Private Limited ("the Transferor" or "GSBPPL")with M/s. Gufic Biosciences Limited ("the Transferee" or "the Company"), subject to the necessary approvals.

The Board of Directors of the Transferor Company, at its meeting held on November 23, 2016 has also approved the Scheme.

As required under Regulation 37 of the Listing Regulations and the relevant provisions of the SEBI Circular, we hereby apply for approval of the Stock Exchange by submitting the requisite documents



Corp. Office : 2nd Floor, 'Dorr Oliver' House, B. D. Sawant Marg, Chakala, Andheri (East), Mumbai - 400 099.
Tel. : (91-22) 6726 1000 Fax : (91-22) 6726 1068 E-mail : gufic@guficbio.com
CIN L65990MH1984PLCO33519

Enclosed is the checklist duly filled in together with the enclosures thereto, for application under Regulation 37 of Listing Regulations and other applicable provisions.

You are requested to take the same on record.

Yours faithfully,

For Gufic Biosciences Limited

Ami Naresh Shah



Ami Naresh Shah
Company Secretary & Compliance Officer

Encl : As above

AS